

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Mississippi

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER SECTION 1902(r)(2) OF THE ACT

☐ Section 1902(f) State

☒ Non-Section 1902(f) State

METHODOLOGIES FOR TREATMENT OF RESOURCES
THAT DIFFER FROM THOSE OF THE SSI PROGRAM

1. The following liberalized resource policies apply to the following groups of
Medicaid eligibles:

- Institutionalized individuals who would be eligible for SSI if not in an institution.
1902(a)(10)(A)(ii)(IV) of the Act and 42 CFR 435.211
- Institutionalized individuals eligible under the 300% cap.
1902(a)(10)(A)(ii)(V) of the Act and 42 CFR 435.236
- Hospice Care Coverage Group eligibles.
1902(a)(10)(A)(ii)(VII) of the Act
- HCBS Handicapped Coverage Group eligibles.
1915 (c) of the Act and 42 CFR 435.217
- Aged and Disabled under 100% of poverty (PLAD's)
1902 (a)(10)(A)(ii)(X) and 1902 (m)(1) and (3) of the Act
- Working Disabled (WD's) under 250% of poverty.
1902 (a)(10)(A)(ii)(XIII) of the Act

2. The liberalized resource policies are as follows:

- Disregard of an additional \$1000 in total resources for individuals/couples.

TN No. 99-15

Supersedes

TN No. 92-03

Approval Date MAR 22 2000

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- Allow eligibility to exist for the entire month when an individual or couple meet the resource test at any time during the month, if using SSI policy would make them ineligible for Medicaid. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude the value of home property, life estate interests, remainder interests, undivided heir interests, 16th-section land leases, ownership of mineral rights or timber rights or leaseholds that are not under production, and housing on government or Indian-owned land. These types of ownership interests are countable under SSI policy under certain conditions. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude \$3000 in revocable burial funds instead of the current \$1500 allowed by SSI policy. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude all burial spaces for family members with any degree of relationship instead of those limited for use by the immediate family. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)

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- Exclude up to \$10,000 in total face values of all life insurance policies on an individual instead of the current \$1500 allowed by SSI policy. (Previously, \$5000 exclusion approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude two automobiles instead of one currently allowed under SSI policy. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude any vehicle that is not used for transportation due to the inoperable condition of the vehicle rather than considering it a countable resource under SSI policy. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
- Exclude income-producing property if it produces a net annual income to the client of at least 6% of the equity value rather than excluding \$6000 equity value of property producing 6% net annual return under SSI policy. (Previously approved 04/10/93 in TN No. 92-03 effective 01/01/92.)
- Exclude liquid promissory notes or mortgages as nonbusiness income-producing property, provided the note produces a 6% net annual return of the principal balance rather than excluding only non-liquid or non-negotiable promissory notes under the income-producing property exclusion as per SSI policy. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)

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- Exclude household goods entirely and personal effects up to \$5000 rather than excluding up to \$2000 for household goods and personal effects as per SSI policy. (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)
3. The following liberalized resource policy applies to the following long term care coverage groups:
- Institutional individuals who would be eligible for SSI if not in an institution. 1902(a)(10)(A)(ii)(IV) of the Act and 42 CFR 435.211
 - Institutionalized individuals eligible under the 300% cap. 1902(a)(10)(A)(ii)(V) of the Act and 42 CFR 435.236

The more liberal resource policy includes the exclusion of funds earmarked for payment of prior month(s) nursing facility expenses that would allow Medicaid eligibility in the current or retroactive month(s). (Previously approved 04/19/93 in TN No. 92-03 effective 01/01/92.)

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4. The following liberalized resource policy applies to all reduced services coverage groups:

- Qualified Medicare Beneficiaries (QMB's).
1902(a)(10)(E)(i) and 1905(p)(1) of the Act
- Specified Low Income Medicare Beneficiaries (SLMB's).
1902(a)(10)(E)(iii) and 1905(p)(3)(A)(ii) of the Act
- Qualifying Individuals (QI-1's and QI-2's).
1902(a)(10)(E)(iv)(I) and (II), 1905(p)(3)(A)(ii) and 1933 of the Act

The liberalized policy is the disregard of all resources.

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